

COLLABORATIVE PARTNERS

Support and assistance throughout our state is needed to meet the demands for instruction, resources, and assistance in Personal Financial Literacy. The PFL partnerships continue to grow. Listed below are agencies, organizations, and institutions that have joined NCDPI to provide assistance in instruction and resources.

- The National Endowment for Financial Education (NEFE) High School Financial Planning Program (HSFPP®)
<http://www.nefe.org>
- Kenan-Flagler Business School at UNC
<http://www.kenan-flagler.unc.edu> or
Superintendent Robert Logan
<http://www.chatham.k12/nc/us>
- College Foundation, Inc. (CFI)
<http://www.CFNC.org>
- Community Reinvestment Association of NC
<http://www.cra-nc.org>
- Department of Accounting and Finance,
UNC - Greensboro <http://www.uncg.edu/bae/acc/>
- The Credit College <http://consumercredit101.com>
- ABC Management, Inc.
<http://www.ezcashbudget.com>
- NC Department of the Secretary of State,
Securities Division <http://www.sosnc.com>
- NC Council on Economic Education (NCCEE)
<http://www.nccee.org>
- NC State Employees' Credit Union (SECU)
<http://www.ncsecu.org>
- North Carolina Association of Certified
Public Accountants - Community Outreach
<http://www.ncacpa.org/financialliteracy/>

If you provide services in PFL and would like to partner with NCDPI visit our website at www.ncpublicschools.org/pfl.



WE'RE ON THE WEB AT www.ncpublicschools.org/pfl

- Curriculum Resources
- Instructional Videos
- Informational Webinars
- Teacher, Parent, Student Resources
- PFL Articles
- PFL Interactive Links
- Collaborative Partners Links
- Grant Opportunities
- PFL in Action

You are invited to visit our website where you will find a variety of information and materials to help in the instruction of Personal Financial Literacy.



PERSONAL FINANCIAL LITERACY

NC DEPARTMENT OF PUBLIC INSTRUCTION

PHONE: 919.807.3836 OR 919.807.3932

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Public Schools of North Carolina
State Board of Education | Department of Public Instruction

A CALL FOR ACTION

The National Association of State Board of Education, the North Carolina General Assembly, the North Carolina State Treasurer, and the North Carolina Department of Public Instruction have called for increased emphasis on Personal Financial Literacy (PFL) in the public schools. House Bill 1473 requires instruction in Personal Financial Literacy in Civics and Economics in the areas of Budgeting, Credit, Savings, Investing and Checking beginning with the 2007-2008 school year. As a result:

- Personal Financial Literacy is now a requirement in North Carolina
- Multiple curricula – social studies, math, CTE - reflect PFL in their NC Standard Course of Study
- National partners, local experts and NCDPI consultants can offer assistance
- Multiple resources and materials are available for instruction
- NCDPI provides opportunities for educators to create and develop PFL instruction and activities

ACTIONS TO DATE...

- Created resources for Elementary and Middle Grades Social Studies.
- Created a high school resource, *Personal Financial Literacy: Activities and Teaching Strategies for Secondary Social Studies*, that is aligned with the *North Carolina Standard Course of Study*. Topics include Economic Basics, Taxing and Spending, Money Management, Savings and Investment, Credit, Insurance and Banking.
- Provided state-wide regional training in collaboration with the State Employees' Credit Union using NEFE High School Financial Planning Program.
- Convened a PFL Summit (2008) with national and state PFL leaders and experts providing educational sessions and resources for teachers.
- Provided teacher and collaborative partners grants:

2007-2008 GRANT RECIPIENTS

- H.M. Cumming High, Alamance-Burlington Schools
- Raleigh Charter High, Wake County
- J.H. Rose High, Pitt County Schools
- E.E. Smith High, Cumberland County Schools
- Weldon High, Weldon City Schools
- Franklinton High, Franklin County Schools

2008-2009 GRANT RECIPIENTS

- Jones Senior High School, Jones County Schools
- Western Harnett High School, Harnett County Schools
- North Carolina Council for Economic Education

- North Carolina Bar Association
- Community Reinvestment Association of North Carolina
- NC Center for the Advancement of Teaching
- The Occaneechi Eagles Youth Council and the Occaneechi Band of Saponi Nation

CURRENT & FUTURE ACTIONS...

CURRENT

- Created PFL Website
- Provided Public Service Announcements, Commercials, and Movie Trailers to promote PFL
- Developed statewide partnerships to promote PFL
- Conducted PFL on-line survey
- PFL Teacher Workshop, Peace College
- Monthly Webinars on Selected PFL topics
- Collaboration with partnerships to provide instruction in PFL
- NC Social Studies Conference presentations
- Ongoing PFL website updates
- Develop and secure PFL resources and materials
- National Save Week Activities – February 23-28, 2009
- Personal Financial Literacy Grant opportunities

FUTURE

- Personal Financial Literacy for Youth Month – April (annually)
- Personal Financial Literacy Day Activities at the General Assembly – April 15, 2009
- North Carolina Excellence In Personal Financial Literacy Education Award
- PFL Mini-Grants for Student Organizations

